Conference Agenda Tuesday, August 17, 2021

(All times in Central Time)

8:00 - 8:45 AM Registration and Breakfast

8:45 - 9:00 AM Welcome

9:00 - 9:15 AM Break

9:15 - 10:45 AM Option 1: Getting Started: Basics for Beginners

- Organization and registration
- Contributions and expenditures
- Filing information and reporting

Option 2: Recent Developments in Federal Campaign Finance Law

- Litigation, legislative and rulemaking updates
- Corporate/labor spending
- Technology-related updates

10:45 - 11:00AM Break

11:00 AM - 12:30 PM Team Workshops, Committee Operations

Option A: House and Senate Campaigns, Part 1: Fundraising and Sources of Support

- Fundraising and solicitations
- Permissible sources of contributions
- Curing excessive contributions

Option B: Political Party Committees, Part 1: Fundraising and Supporting the Party

- Party committee accounts and raising federal funds
- Using corporate/labor resources and facilities
- Nonfederal fundraising by federal candidates

Option C: Corporate/Labor/Trade PACs, Part 1: Organization and Solicitation Basics

- Restricted class
- Solicitation notices
- Collection of contributions

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Conference Agenda Tuesday, August 17, 2021 (continued)

12:30 - 1:30 PM Lunch

1:30 - 3:00 PM Team Workshops, Committee Operations

Option A: House and Senate Campaigns, Part 2: Fundraising and Support from Outside the Campaign

- Volunteer exemptions
- Earmarked and in-kind contributions
- Joint fundraising

Option B: Political Party Committees, Part 2: Supporting Candidates

- Party support for federal candidates
- · Coordinated communications & independent expenditures
- Joint fundraising

Option C: Corporate/Labor/Trade PACs, Part 2: Solicitation Techniques

- Raffles, auctions and events
- Meetings and conventions
- Online fundraising

3:00 - 3:15 PM Break

3:15 - 4:00 PM FEC Jeopardy

A fun, interactive session reviewing material presented during the first day of the conference

Conference Agenda Wednesday, August 18, 2021

(All times in Central Time)

8:00 - 9:00 AM Breakfast

9:15 - 10:45 AM Team Workshops, Committee Operations

Option A: House and Senate Campaigns, Part 3: Support from the Candidate and Use of Campaign Funds

- Support from the candidate
- Campaign operating expenses
- Use of campaign funds

Option B: Political Party Committees, Part 3: Federal Election Activity and Paying Committee Expenses

- Levin funds and federal election activity (FEA)
- Paying bills and reporting expenses
- Allocating expenses

Option C: Corporate/Labor/Trade PACs, Part 3: Supporting Candidates

- · Contributions to federal candidates
- Permissible use of organization's facilities and resources
- Coordinated communications & independent expenditures

10:45 - 11:00 AM Break

11:00 AM - 12:00 PM Best Practices for FEC Compliance

- Working with your Campaign Finance Analyst
- Recommended internal controls
- Common reporting errors

12:00 - 1:00 PM Lunch

1:00 - 2:30 PM

Option 1: Recent Developments in Federal Campaign Finance Law

A repeat session for those who attended Basics for Beginners on Day 1

Option 2: Advanced Campaign Finance Practicum

A scenario-based workshop designed for more experienced attendees